

Second Quarter of FY2016 Financial Results Supplementary Information

1. FOREX Rate

(¥)

Average FOREX Rate	FY2015				FY2016	
	Apr-Jun 2015	Apr-Sep 2015	Apr-Dec 2015	Full year	Apr-Jun 2016	Apr-Sep 2016
JPY/USD	121.37	121.80	121.70	120.15	108.16	105.29
JPY/EUR	134.15	135.06	134.36	132.57	122.03	118.15
JPY/CNY	19.57	19.43	19.26	18.85	16.53	15.94
JPY/THB	3.65	3.56	3.50	3.44	3.06	3.00
JPY/RUB	2.30	2.12	2.03	1.91	1.64	1.61

(¥)

FOREX Rate prevailing at the end of quarter	FY2015				FY2016	
	30 Jun 2015	30 Sep 2015	31 Dec 2015	31 Mar 2016	30 Jun 2016	30 Sep 2016
JPY/USD	122.48	119.97	120.54	112.69	102.96	101.12
JPY/EUR	137.20	134.94	131.67	127.57	114.36	113.29
JPY/CNY	19.74	18.97	18.34	17.39	15.46	15.15
JPY/THB	3.64	3.30	3.35	3.20	2.93	2.91
JPY/RUB	2.18	1.81	1.67	1.65	1.61	1.60

2. Segment sales

(¥ million)

	FY2015				FY2016	
	1Q	2Q	3Q	4Q	1Q	2Q
Automotive Components	61,317	61,252	58,529	59,806	59,536	55,628
Hydraulic Components	23,648	21,425	21,122	21,828	22,116	23,046
Other (*1)	5,888	6,322	6,218	7,965	6,124	6,478
Total	90,853	88,999	85,869	89,599	87,776	85,153

	FY2015			FY2016
	1st Half	2nd Half	Full year	1st Half
Automotive Components	122,568	118,334	240,903	115,164
Hydraulic Components	45,074	42,950	88,024	45,162
Other (*1)	12,210	14,183	26,394	12,603
Total	179,852	175,468	355,320	172,929

3. Segment operating income (*2)

(¥ million)

	FY2015				FY2016	
	1Q	2Q	3Q	4Q	1Q	2Q
Automotive Components	3,169	4,078	2,853	5,405	4,231	1,995
Hydraulic Components	1,040	△ 618	△ 495	524	578	978
Other (*1)	83	334	257	960	18	50
Total	4,291	3,794	2,614	6,889	4,826	3,023

	FY2015			FY2016
	1st Half	2nd Half	Full year	1st Half
Automotive Components	7,247	8,258	15,504	6,226
Hydraulic Components	422	29	451	1,556
Other (*1)	417	1,216	1,633	68
Total	8,085	9,503	17,588	7,850

4. Capital Expenditure, Depreciation

(¥ million)

	FY2015				FY2016	
	1Q	2Q	3Q	4Q	1Q	2Q
Capital Expenditure	4,506	4,414	5,809	6,570	3,932	4,908
Depreciation Expenses	4,246	4,356	4,332	4,140	3,905	3,845

	FY2015			FY2016
	1st Half	2nd Half	Full year	1st Half
Capital Expenditure	8,920	12,379	21,300	8,840
Depreciation Expenses	8,603	8,473	17,075	7,751

5. R&D Expenses

(¥ million)

	FY2015				FY2016	
	1Q	2Q	3Q	4Q	1Q	2Q
R&D Expenses			7,760		1,763	1,975

	FY2015			FY2016
	1st Half	2nd Half	Full year	1st Half
R&D Expenses	-	-	7,760	3,739

6. Foreign Exchange gain or loss (*3)

(¥ million)

	FY2015				FY2016	
	1Q	2Q	3Q	4Q	1Q	2Q
Other Income / Other Expenses	372	△ 985	△ 532	△ 353	△ 1,532	△ 434
Finance Income / Finance Costs	218	△ 303	△ 52	△ 711	142	46
Total	589	△ 1,288	△ 584	△ 1,064	△ 1,390	△ 388

	FY2015			FY2016
	1st Half	2nd Half	Full year	1st Half
Other Income / Other Expenses	△ 614	△ 886	△ 1,499	△ 1,966
Finance Income / Finance Costs	△ 85	△ 763	△ 848	188
Total	△ 699	△ 1,648	△ 2,347	△ 1,778

(*1) "Other" includes "special-purpose vehicles", "Hydraulic equipment for aircraft" and "System Products and Electronic Equipment" that are not included in the two reportable segments.

(*2) "Segment operating income", which is described above, is different from "Segment profits (losses)" which is described in "Segment Information" section in the Flash Report. "Segment operating income" amount includes "Adjustment" amount, which is described in the Flash Report.

(*3) "Foreign Exchange Gain and Loss", which is described above, comes from the amount of foreign exchange gain and loss in "Other income", "Other expense", "Finance income" and "Finance costs" in the Consolidated Statements of Income. Foreign exchange gain is written as plus and foreign exchange loss is written as minus.