

KYB NEWS

Notice regarding Issue of the 1st Unsecured Straight bond

KYB announced today that it has determined the following terms and conditions for the issuance of its 1st unsecured straight bond (the “Bond”).

1. Terms and conditions of the bond

Bond name	KYB 1 st Unsecured straight bond
Term	5 years
Total amount of issue	JPY 7 billion
Denomination per bond	JPY 100 million
Issue price	100% of the denomination per bond
Interest rate	0.530% per annum
Issue date	September 24, 2021
Redemption date	September 24, 2026
Interest payment dates	March 24 and September 24 of each year
Credit rating	BBB (R&I)
Underwriter	Daiwa Securities Co. Ltd.
Trustee	Mizuho Bank, Ltd.
Use of proceeds	Repayment of Bank loan

This press release has been prepared for the purpose of publicly announcing the terms of issuance of unsecured straight bond and not for the purpose of soliciting investment or engaging in any other similar activities.

2. Contact

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