

First-Half of FY2015 Financial Results Supplementary Information

1. FOREX Rate

(¥)

Average FOREX Rate	FY2014				FY2015	
	Apr-Jun 2014	Apr-Sep 2014	Apr-Dec 2014	Full year	Apr-Jun 2015	Apr-Sep 2015
JPY/USD	102.16	103.04	106.87	109.93	121.37	121.80
JPY/EUR	140.06	138.91	140.30	138.77	134.15	135.06

(¥)

FOREX Rate prevailing at the end of quarter	FY2014				FY2015	
	30 Jun 2014	30 Sep 2014	31 Dec 2014	31 Mar 2015	30 Jun 2015	30 Sep 2015
JPY/USD	101.30	109.45	120.53	120.27	122.48	119.97
JPY/EUR	138.21	138.85	146.54	130.41	137.20	134.94

2. Segment sales

(¥ million)

	FY2014				FY2015	
	1Q	2Q	3Q	4Q	1Q	2Q
Automotive Components	58,033	58,466	59,114	61,472	61,305	61,296
Hydraulic Components	28,215	28,085	27,697	29,224	25,007	23,118
Other (*1)	3,883	4,923	4,760	6,548	4,223	4,813
Total	90,131	91,475	91,572	97,245	90,537	89,228

	FY2014			FY2015
	1st Half	2nd Half	Full year	1st Half
Automotive Components	116,499	120,587	237,086	122,602
Hydraulic Components	56,300	56,922	113,222	48,126
Other (*1)	8,807	11,308	20,115	9,036
Total	181,606	188,818	370,425	179,765

3. Segment operating income

(¥ million)

	FY2014				FY2015	
	1Q	2Q	3Q	4Q	1Q	2Q
Automotive Components	2,942	2,057	2,329	△ 386	2,875	3,908
Hydraulic Components	1,993	1,207	331	1,460	424	△ 568
Other (*1)	131	522	202	798	260	310
Total	5,067	3,788	2,863	1,872	3,560	3,650

	FY2014			FY2015
	1st Half	2nd Half	Full year	1st Half
Automotive Components	5,000	1,943	6,943	6,784
Hydraulic Components	3,201	1,791	4,992	△ 144
Other (*1)	653	1,001	1,655	570
Total	8,855	4,736	13,591	7,210

4. Capital Expenditure, Depreciation

(¥ million)

	FY2014				FY2015	
	1Q	2Q	3Q	4Q	1Q	2Q
Capital Expenditure	5,591	8,083	7,788	8,320	4,466	4,716
Depreciation Expenses	3,728	3,935	4,694	4,131	4,499	4,605

	FY2014			FY2015
	1st Half	2nd Half	Full year	1st Half
Capital Expenditure	13,675	16,109	29,785	9,182
Depreciation Expenses	7,664	8,826	16,490	9,104

5. R&D Expenses

(¥ million)

	FY2014				FY2015	
	1Q	2Q	3Q	4Q	1Q	2Q
R&D Expenses	1,789	2,498	2,241	2,380	1,914	2,073

	FY2014			FY2015
	1st Half	2nd Half	Full year	1st Half
R&D Expenses	4,287	4,622	8,910	3,988

(*1) "Other" includes "special-purpose vehicles" and "System Products and Electronic Equipment" that are not included in the two reportable segments.