

## FY2015 Financial Results Supplementary Information

### 1. FOREX Rate

Average FOREX Rate	FY2014				FY2015			
	Apr-Jun 2014	Apr-Sep 2014	Apr-Dec 2014	Full year	Apr-Jun 2015	Apr-Sep 2015	Apr-Dec 2015	Full year
JPY/USD	102.16	103.04	106.87	109.93	121.37	121.80	121.70	120.15
JPY/EUR	140.06	138.91	140.30	138.77	134.15	135.06	134.36	132.57

FOREX Rate prevailing at the end of quarter	FY2014				FY2015			
	30 Jun 2014	30 Sep 2014	31 Dec 2014	31 Mar 2015	30 Jun 2015	30 Sep 2015	31 Dec 2015	31 Mar 2016
JPY/USD	101.30	109.45	120.53	120.27	122.48	119.97	120.54	112.69
JPY/EUR	138.21	138.85	146.54	130.41	137.20	134.94	131.67	127.57

### 2. Segment sales

	FY2014				FY2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Automotive Components	58,033	58,466	59,114	61,472	61,305	61,296	58,337	60,009
Hydraulic Components	28,215	28,085	27,697	29,224	25,007	23,118	22,328	24,687
Other (*1)	3,883	4,923	4,760	6,548	4,223	4,813	4,457	5,799
Total	90,131	91,475	91,572	97,245	90,537	89,228	85,122	90,496

	FY2014			FY2015		
	1st Half	2nd Half	Full year	1st Half	2nd Half	Full year
Automotive Components	116,499	120,587	237,086	122,602	118,347	240,949
Hydraulic Components	56,300	56,922	113,222	48,126	47,015	95,142
Other (*1)	8,807	11,308	20,115	9,036	10,256	19,293
Total	181,606	188,818	370,425	179,765	175,619	355,384

### 3. Segment operating income

	FY2014				FY2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Automotive Components	2,942	2,057	2,329	△ 386	2,875	3,908	2,587	4,959
Hydraulic Components	1,993	1,207	331	1,460	424	△ 568	△ 917	1,020
Other (*1)	131	522	202	798	260	310	278	472
Total	5,067	3,788	2,863	1,872	3,560	3,650	1,948	6,452

	FY2014			FY2015		
	1st Half	2nd Half	Full year	1st Half	2nd Half	Full year
Automotive Components	5,000	1,943	6,943	6,784	7,546	14,330
Hydraulic Components	3,201	1,791	4,992	△ 144	102	△ 41
Other (*1)	653	1,001	1,655	570	750	1,321
Total	8,855	4,736	13,591	7,210	8,400	15,610

### 4. Capital Expenditure, Depreciation

	FY2014				FY2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Capital Expenditure	5,591	8,083	7,788	8,320	4,466	4,716	5,430	5,616
Depreciation Expenses	3,728	3,935	4,694	4,131	4,499	4,605	4,621	4,477

	FY2014			FY2015		
	1st Half	2nd Half	Full year	1st Half	2nd Half	Full year
Capital Expenditure	13,675	16,109	29,785	9,182	11,046	20,228
Depreciation Expenses	7,664	8,826	16,490	9,104	9,099	18,203

### 5. R&D Expenses

	FY2014				FY2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
R&D Expenses	1,789	2,498	2,241	2,380	1,914	2,073	2,091	2,029

	FY2014			FY2015		
	1st Half	2nd Half	Full year	1st Half	2nd Half	Full year
R&D Expenses	4,287	4,622	8,910	3,988	4,121	8,110

(\*1) "Other" includes "special-purpose vehicles" and "System Products and Electronic Equipment" that are not included in the two reportable segments.