

## First Quarter of FY2016 Financial Results Supplementary Information

### 1. FOREX Rate

(¥)

Average FOREX Rate	FY2015				FY2016
	Apr-Jun 2015	Apr-Sep 2015	Apr-Dec 2015	Full year	Apr-Jun 2015
JPY/USD	121.37	121.80	121.70	120.15	108.16
JPY/EUR	134.15	135.06	134.36	132.57	122.03

(¥)

FOREX Rate prevailing at the end of quarter	FY2015				FY2016
	30 Jun 2015	30 Sep 2015	31 Dec 2015	31 Mar 2016	30 Jun 2016
JPY/USD	122.48	119.97	120.54	112.69	102.96
JPY/EUR	137.20	134.94	131.67	127.57	114.36

### 2. Segment sales

(¥ million)

	FY2015				FY2016
	1Q	2Q	3Q	4Q	1Q
Automotive Components	61,317	61,252	58,529	59,806	59,536
Hydraulic Components	23,648	21,579	21,056	21,913	22,116
Other (*1)	5,888	6,169	6,283	7,880	6,124
Total	90,853	88,999	85,869	89,599	87,776

	FY2015		
	1st Half	2nd Half	Full year
Automotive Components	122,568	118,334	240,903
Hydraulic Components	45,227	42,970	88,197
Other (*1)	12,057	14,164	26,220
Total	179,852	175,468	355,320

### 3. Segment operating income

(¥ million)

	FY2015				FY2016
	1Q	2Q	3Q	4Q	1Q
Automotive Components	3,169	4,078	2,853	5,405	4,231
Hydraulic Components	1,040	△ 543	△ 534	573	578
Other (*1)	83	259	296	910	18
Total	4,291	3,794	2,614	6,889	4,826

	FY2015		
	1st Half	2nd Half	Full year
Automotive Components	7,247	8,258	15,504
Hydraulic Components	497	39	536
Other (*1)	342	1,207	1,549
Total	8,085	9,503	17,588

### 4. Capital Expenditure, Depreciation

(¥ million)

	FY2015				FY2016
	1Q	2Q	3Q	4Q	1Q
Capital Expenditure	4,506	4,414	5,809	6,570	4,135
Depreciation Expenses	4,246	4,356	4,332	4,140	3,905

	FY2015		
	1st Half	2nd Half	Full year
Capital Expenditure	8,920	12,379	21,300
Depreciation Expenses	8,603	8,473	17,075

### 5. R&D Expenses

(¥ million)

	FY2015				FY2016
	1Q	2Q	3Q	4Q	1Q
R&D Expenses	7,760				1,763

	FY2015		
	1st Half	2nd Half	Full year
R&D Expenses	-	-	7,760

(\*1) "Other" includes "special-purpose vehicles", "Hydraulic equipment for aircraft" and "System Products and Electronic Equipment" that are not included in the two reportable segments.